

# DTC (Depository Trust Company) Transfer Instructions

Gift of Securities, DTC Transfer

**Please gift the following:**

<u># of shares</u>	<u>Security Name</u>	<u>Symbol (optional)</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**From:** My Account Number \_\_\_\_\_ at \_\_\_\_\_  
*(delivering firm)*

**To:**  
Wells Fargo Advisors, LLC  
DTC # 0141  
Account # 5328-3701  
Tax ID # 46-1012192

**Please designate my gift for** [provide specifics] as follows [full name and address]:

- The following campaign (if applicable):
  
- Bright Futures Fund for benefit of:

Date: \_\_\_\_\_

Date: \_\_\_\_\_

**Printed Name and Address**

**Printed Name and Address**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Contact:**  
Christopher Hotchkiss  
Bright Futures Fund  
Associate Director of Development

*\*Please note, due to 3<sup>rd</sup> party privacy, Wells Fargo is unable to speak with you regarding your donation. For questions, please contact Christopher Hotchkiss at the email below.*

---

**Instructions to Donor:**

- 1. Please give the original letter of this authorization to the delivering broker.**
  - *Please note, we need a copy of this document in order understand how to allocate your gift. Even if your delivering broker has you fill out a separate form, it is vital that you return this completed form to us as well.*
- 2. Please fax, email or mail a copy to our office at FAX 816-756-5089, [hotchkiss@diocesekcsj.org](mailto:hotchkiss@diocesekcsj.org) or Bright Futures Fund, Attn: Christopher Hotchkiss, PO Box 419037, KCMO 64141-6037.**
- 3. Please copy Linda Maclean at FAX 913-234-7717, [linda.maclean@wellsfargo.com](mailto:linda.maclean@wellsfargo.com), or the mailing address above.**